

Self Build Mortgage Enquiry Form

Intermediary Name: _____

Date: _____

Intermediary Contact Number: _____

Email: _____

Case Number: _____

APPLICANT 1

Name: _____

Age: _____ Expected Retirement Age: _____

Occupation: _____

Length of Service: _____

Prev job if under 6 months: _____

INCOME EMPLOYED:

Basic: £ _____

Overtime/Bonus/Comm: £ _____

Other income (please specify): £ _____

SELF EMPLOYED: (last 2 years Net Profit or Salary and Dividends)

£ _____ £ _____

COMMITMENTS

Type (credit card, loan etc)	Balance	Monthly Payment	To be repaid?

APPLICANT 2

Name: _____

Age: _____ Expected Retirement Age: _____

Occupation: _____

Length of Service: _____

Prev job if under 6 months: _____

INCOME EMPLOYED:

Basic: £ _____

Overtime/Bonus/Comm: £ _____

Other income (please specify): £ _____

SELF EMPLOYED: (last 2 years Net Profit or Salary and Dividends)

£ _____ £ _____

COMMITMENTS

Type (credit card, loan etc)	Balance	Monthly Payment	To be repaid?

Household Composition

Number of adults: _____

Number of Children: _____

Expenditure During the Build (monthly):

Nursery/School/University Fees	£
Council Tax	£
Insurances	£
Food & Drink	£
Travel & Transport	£
Household Bills (including Mobiles/Broadband/TV etc.)	£
Recreation	£

Expenditure once build is complete (estimates):

Nursery/School/University Fees	£
Council Tax	£
Insurances	£
Food & Drink	£
Travel & Transport	£
Household Bills (including Mobiles/Broadband/TV etc.)	£
Recreation	£

Purchase/Remortgage:		If Remortgage please state the current balance outstanding:	£
Land Value:	£	Plot Size:	
Loan Amount:	£	Applicants level of own savings:	£
Est Final Value:	£	Total build costs:	£
LTV based on final value:		Location of Plot:	%
Do the applicants currently own the plot?:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Current Value/Purchase Price:	£
Initial release amount:	£	Architect /NHBC certificate received?	
Will the repayments be capital & interest, part & part or interest-only after the build is complete??		Term (in years)	
Construction type (please be as detailed as possible):			
Where will the applicants live during the build?			
Will there be mortgage or rent payments during the build? If yes , how much per month?			
Do the applicants have sufficient savings to cover a years worth of payments? (If not the amount will be treated as a monthly commitment for affordability calculations):			
If the property is partially built please give the current build stage:			
Does either applicant have any adverse credit history? Please give details:			

Please provide any further relevant details of the self build project:
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